

Manual

for Contao 5 extension "**contao-pdfforms-bundle**"

This Contao extension from Softleister extends the form generator with the option of filling out, saving and sending a PDF template with the data entered in the online form.

The **contao-pdfforms-bundle** extension is installed as a limited demo. The demo version prints a demo note in the PDF with full functionality and is limited to 2 output pages.

The full functionality is activated with a licence key. The licence allows you to use the extension in the domain specified at the time of purchase. Use in other domains requires an additional licence.

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1. System Requirements

The extension is released for Contao 5 from version 5.3.

The Composer or the Contao Manager is required for the installation.

2. Interaction with other extensions

With the following extensions further features are available:

notification_center [terminal42/notification_center](https://terminal42.github.io/notification_center/)
contao-pdfforms-bundle sends via the normal "Contao Form Generator Submissions". The generated file can be attached to the mail using a token.

3. Installation

Simply install the extension with the **Contao Manager**, search for

PDF form output

or

do-while/contao-pdfforms-bundle

or on the command line with the **Composer**:

```
composer require do-while/contao-pdfforms-bundle
```

You can first install the extension as a demo and check its suitability for your project. The demo has all the features, but is limited to 2 output pages. Before you go online, you will need your licence code:

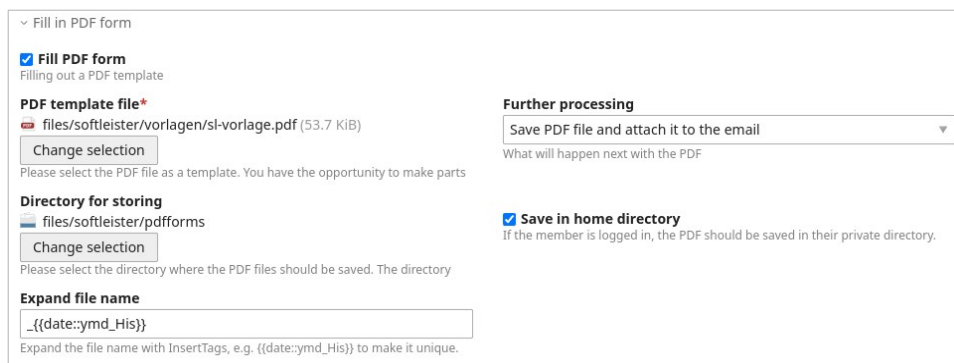
www.softleister.de/kontakt/anfrage.html?erw=pdfforms

Enter the licence code in the `.env.local` file in the base directory of the Contao installation. This is described in more detail in your licence document, which you will receive after purchasing the licence.

4. Advanced form properties

After the installation, more functions are available in the properties of the form generator:

In the section *Fill PDF form*, you can turn on the creation of a PDF file.



You provide a **PDF template file** containing the unfilled form. Please note that the PDF specification 1.4 (Acrobat 5.x) must be available; you may have to save the template in an older PDF format.

The PDF template is filled in and saved as a copy with the online entries. The page sizes of the template pages are adopted.

You can specify under **Further processing** that the generated file should be included as an e-mail attachment in the form e-mail.

To save the PDF files, specify a **directory for saving**. The generated, completed PDFs are saved here. You can use the "Save in home directory" checkbox to ensure that the PDF is saved there for logged-in users who have their own home directory. If

there is no home directory or the sender is not logged in, the normal specified directory is used for saving.

The file name consists of the form name and a timestamp; you can customise the structure of the file name in the **Expand file name** field. The default entry appends the current date and time. The use of InsertTags is possible.

It is possible to manage **multi-form templates** in one template PDF. For this purpose, all possible output pages are listed one after the other in the template PDF. By specifying the controlling fields as a condition, the output can be restricted to certain pages.

Multi-form template

Condition(?)

tariff-A

tariff-B

Pages from the PDF template(?)

1-3, 7

4-6, 7

⊕ ⊕ ⊕ ⊕ ⊕ ⊕

⊕ ⊕ ⊕ ⊕ ⊕ ⊕

If the template file contains different forms, applicable pages can be defined here, e.g. 1-4,7,10. Leave the fields blank to use all pages.

☒ Take all valid document pages

Applies also template pages without position entries in the PDF.

Basic offset


0

-4.8

X and Y displacement in millimeters of all positions on the sides.

text color in PDF

2012a3



Please select the pen color to fill in the entries

Title

Real estate expert opinion

Title of PDF document

Author

mycompany.tld

Stated author in the PDF properties

In the example, there is a radio button element where you can select tariff A or B. Depending on the selection in the form, only the specified pages are output, so pages 1, 2, 3 and 7 are output for tariff A, and pages 4, 5, 6 and 7 for tariff B (the page numbers always refer to the template). Further conditions can also be used to control attachments.

If you leave the Multiple templates element completely empty, the complete template PDF will be used.

Use **Take all valid document pages** to control whether all template pages should be transferred to the PDF or only the pages on which valid items are entered. This allows you to create optional pages using the template. If a single blank page (e.g. terms and conditions) is nevertheless included, enter a position that prints a blank. For multiple templates, "All pages" only refers to the pages of the template released via the conditions.

When you measure the form and enter the positions, there are often differences to the paper margin. This shift then applies to all items in the PDF. To avoid having to adjust every position, you can simply equalise the **basic offset** by making an entry in the form properties.

For the display, you can enter the **text colour in the PDF** and the **title** and **author** for the file properties.

The text colour can be overwritten individually in the individual items, e.g. to set off a heading in colour.

It is possible to protect the generated PDF with a password. There are 2 ways:

☒ **Protect PDF**
 The PDF is provided with password protection

PDF password for permissions

If this field is left blank, a random password is generated

PDF password for opening

Leave the field blank if open without a password should be possible.

Permissions
☐ *Select all*
☐ **Print**
☒ **Print in high resolution**
☐ **Modify the document**
☐ **Insert pages, rotate, delete, bookmarks**
☐ **Remove pages**
☒ **Copying content**
☐ **comment on**
☐ **Fill in form fields**
Select everything that should be possible without a password.

a) Restriction of authorisations, enter all released authorisations here. If the PDF password for authorisations is left blank, a random password is generated. The password is then unknown.

b) Password protection when opening the document

You can enter a password here to prevent unauthorised opening of the PDF. For security reasons, send the password in a separate email or via SMS or a suitable messenger.

Note: The PDF protection is not completely secure. With appropriate programs, the password can be bypassed!

Use your own fonts:

▼ Use your own fonts

Custom font (regular)

Select your font file for the regular font or leave the field empty for the default

Custom font (bold)

Select your font file for the bold font or leave the field empty for the default

Custom font (italic)

Select your font file for the italic font or leave the field empty for the default

Custom font (bold+italic)

Select your font file for the bold italic font or leave the field empty for the

TTF or OTF fonts can be assigned for each of the 4 possible font styles (regular, bold, italic, bold+italic) in the PDF positions. Where no font is selected, the default font remains.

It is also possible to assign different fonts to font styles. For example, a decorative font for special effects can be assigned to the bold+italic font style to highlight special entries.

5. Definition of positions in the PDF

There is an additional icon (a PDF symbol) in the overview of the created forms. The positions of the entries in the template PDF are defined in the following table. Any number of items can be created.

 Go back
  New position
  Download Test PDF
  Edit multiple

It is possible to generate a completed **test PDF** directly in the backend. This allows you to quickly check whether all items are filled in correctly in the form. All published items are output, and the field name is displayed for form fields.

As no input data is available, the conditions are not checked, all fields and all pages are transferred to the test PDF.

Type of position

Type of position

Text position

 Select the type of position

There are different types of positions:

- Text position: Output of form content, texts and insert tags
- Picture position: Output of image data
- Barcode: Output of a barcode from form content, text, InsertTags

Creating the individual items:

a) Text positions

Fill PDF form

Inputs and texts

Field name or "text"	Condition		
lastname	-	used	
" , "	firstname	used	
firstname	-	used	

Input values and/or text to be inserted here into PDF

Overwrite text color

000ac0

☐ No automatic spaces
 Suppresses the automatic insertion of spaces between fields.

Leave the field blank if you do not want to overwrite the default text color for

Remarks and notes

complete name

These notes are not displayed in the frontend

The information to be entered is set in the first section. The following options are available:

- a field name from the form
- a fixed text in quotation marks
- InsertTags must also be set in quotation marks

In the example, these are the form fields lastname and firstname and a fixed text with a comma. These individual definition lines are strung together with spaces (no space before a comma). If the **automatic space** character is annoying in rare situations, you can switch it off.

The **position** consists of the PDF page (refers to the page in the template), the horizontal distance from the left margin and the vertical distance from the top margin. Optionally, a right margin can also be entered. This is often useful for form fields of

the textarea type, where the line text should wrap. Depending on the font used, there may be a constant shift due to over- and descenders in the font.

A good way to determine the positions is to measure the PDF page in programs such as Photoshop. The offset can be quickly determined in a position test and included in the other positions.

Note: The positions always refer to the basic offset in the form properties

If a position specification begins with + or -, then the position is placed **relative** to the previous position. For example, the Y position "+5" can be used to set the output to 5 mm below the last output position.

b) Picture position

There are 4 options for integrating images into the PDF:

- Select an image from the file manager
- Take an image from the upload, i.e. from the form
- An image that is contained in the form data as a DataStream (e.g. from the signature extension [do-while/contao-signature-formfield-bundle](#))
- Include an image via the UUID of the file

Positions and attributes

Page in PDF*

1

Condition

-

Position in X and Y*

25

100

Dimensions*

50

50

Page on which the item is to be inserted

The item is only output if the condition

Position in mm from the upper left corner. If the value begins with + or -, the output is

Size of the box width x height in mm. If one value is specified as 0, it will be calculated

not used

not used = unchecked/not

The page, position and size are specified for all image positions. The image is always cropped to the specified dimensions (MODE_CROP = Exact format). It is also possible to specify a condition for inclusion, the image is then only included if the condition is met. For example, images can be integrated to match a selection field.

Image selection

Image source

File

Use an image from file or from a data stream.

Picture*



Change selection

Select your picture

Image selection

Image source

Upload file

Use an image from file or from a data stream.

Image data*

stdupload

Define the SimpleToken that contains the image data or a UUID.

Image selection

Image source

Data stream

Use an image from file or from a data stream.

Image data*

signature

Define the SimpleToken that contains the image data or a UUID.

Image selection

Image source

UUID of the file

Use an image from file or from a data stream.

Image data*

735e095f-a30e-11ee-a55e-9009d02fd8b3

Define the SimpleToken that contains the image data or a UUID.

c) Barcode

Include a barcode from your data in the PDF:

Type of position

Type of position
Bar code
Select the type of position

Barcode type

QR-CODE - Better error correction
Select a barcode type

Fill PDF form

Inputs and texts

Field name or "text"
Condition

"{{custom::partnumber}}"
Input values and/or text to be inserted here into PDF

-
used

Overwrite text color

111666
Leave the field blank if you do not want to overwrite the default text color for this

☐ No automatic spaces
Suppresses the automatic insertion of spaces between fields.

Remarks and notes

Part number from insert tag
These notes are not displayed in the frontend

The following barcode types are available:
(depending on the type, the character set is partially restricted)

2D bar codes

- QR-CODE - Low error correction
- QR-CODE - Medium error correction
- QR-CODE - Better error correction
- QR-CODE - Best error correction
- PDF417 (ISO/IEC 15438:2006)
- Datamatrix (ISO/IEC 16022:2006)

1D bar codes

- Code 39 - ANSI MH10.8M-1983 - USD-3 - 3 of 9
- Code 39 + Checksum
- Code 39 Extended
- Code 39 Extended + Checksum
- Code 93 - USS-93
- Standard 2 of 5
- Standard 2 of 5 + Checksum
- Interleaved 2 of 5
- Interleaved 2 of 5 + Checksum
- Code 128 AUTO
- Code 128 A
- Code 128 B
- Code 128 C
- EAN 8
- EAN 13
- UPC-A
- UPC-E
- 5-Digits UPC-Based Extension
- 2-Digits UPC-Based Extension
- MSI
- MSI + Checksum (module 11)
- Codabar

- Code 11
- Pharmacode
- Pharmacode TWO-TRACKS
- IMB - Intelligent Mail Barcode - Onecode - USPS-B-3200
- Postnet
- Planet
- RMS4CC (Royal Mail 4-state Customer Code) - CBC (Customer Bar Code)
- KIX (Klant index - Customer index)

Page in PDF*

Page on which the item is to be inserted

Position in X and Y*

Position in mm from the upper left corner. If the value begins with + or -, the output

Condition

The item is only output if the condition

Size of bar code

Select the size.

6. Setting up the email attachment

In the form properties, there is the **Send form data via e-mail** checkbox. This checkbox usually sends the input data as raw data to the recipient address. If „Save PDF file and attach it to the email“ is selected for further processing, the generated file is sent as an attachment with the email.

7. Directory protection, protected PDF

To prevent direct downloads of PDF files, which often contain personal data, the template and storage directory can be protected in the file manager. The files can still be used as email attachments without restriction.

In addition, the created PDF can be protected with a password. The protection can prevent opening or restrict authorisations.

8. Insert tags

The extension replaces insert tags in the position definitions, so that, if necessary, dynamic data or the data of the registered member may be used.

The extension also provides its own insert tags available:

`{{pdf_forms::pdfdocument}}`

can be used to include the file link of the generated document in a download link. If you are not using the Contao download content element, the file must be publicly accessible; in the case of a protected PDF directory, the download must take place via the Contao content element.

`{{pdf_forms::pdfdocument::name}}`

can be used to insert only the file name of the generated document in the reply page. This is also the file name of the PDF attachment to the email.

9. For programmers and developers

This section is aimed at programmers who want to influence this extension in their own modules. In the program flow, you can link in at various points using a HOOK registration. The extension **contao-pdfforms-bundle** calls the registered hooks, if any are available.

The following hooks are available:

pdf_formsBeforePdf

Is called after data preparation **before** the PDF is created. Here, further entries can be added to the \$arrPDF array or existing entries can be modified. The hook must return the \$arrPDF as the return value.

Example:

```
// src/EventListener/Pdf_formsBeforePdfListener.php
<?php

namespace App\EventListener;

use Contao\CoreBundle\DependencyInjection\Attribute\AsHook;

#[AsHook('pdf_formsBeforePdf')]
class Pdf_formsBeforePdfListener
{
    public function __invoke(array $arrPDF)
    {
        // any code

        return $arrPDF;
    }
}
```

pdf_formsPositions

Is called up for **each item** in the form during PDF creation. It is still possible to manipulate data here. The page number cannot be changed, otherwise the output will not work correctly. The passed and possibly modified array \$arrItem is expected as the return value.

Example:

```
// src/EventListener/Pdf_formsPositionsListener.php
<?php

namespace App\EventListener;

use Contao\CoreBundle\DependencyInjection\Attribute\AsHook;

#[AsHook('pdf_formsPositions')]
class Pdf_formsPositionsListener
{
    public function __invoke(array $arrItem)
    {
        // any code

        return $arrItem;
    }
}
```

pdf_formsAfterPdf

Is called up **after** creation, saving and transfer to form processing. Further final activities can be inserted here using a hook. The hook has no return value.

Example:

```
// src/EventListener/Pdf_formsAfterPdfListener.php
<?php

namespace App\EventListener;

use Contao\CoreBundle\DependencyInjection\Attribute\AsHook;

#[AsHook('pdf_formsAfterPdf')]
class Pdf_formsAfterPdfListener
{
    public function __invoke(string $pdfdatei, array $arrPDF): void
    {
        // any code
    }
}
```

10. Troubleshooting

Collection of some points which could cause errors:

The template PDF file can not be read

The template PDF must be readable for the extension **tcpdf_ext**, it must be available in the PDF specification format 1.4 (Acrobat 5.x). Recent PDF versions must be converted to the older format before.

In Adobe Acrobat on "Save As ..." select "Adobe PDF files optimized (*.pdf)" and then adjust the settings to "Acrobat 5.0 and higher."

The text does not have the right position in the form PDF generator

The measured positions usually have a fixed offset, which comes from the over- and under-lengths in the font. The easiest way is to set a text on test position and measure the difference to the desired position. This basic offset can be entered in the form properties and will calculate in the output at each position.

There are fields that do not exist in PDF form, but should be output in the document anyway.

Simply enter an additional page number, if the target page is not included in the template, a blank page is added where additional information can be placed in the same way.

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