



Gift cards Extension



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Introduction

This Magento 2 extension provides comprehensive gift card functionality, allowing customers to easily purchase and redeem gift cards, whether for personal use or as a thoughtful gift for special occasions. Store owners can effortlessly create, manage, and track gift cards, ensuring a smooth process for both customers and administrators.

With flexible configuration options, such as customizable card values and expiration times, the extension offers great versatility to meet diverse business needs. This user guide will walk you through the installation, setup, and usage of the extension, ensuring you get the most out of this feature for your online store.

Dependencies

This extension has no external dependencies.

Configuration

Access the configuration going to:

Stores => Configuration => Sales => Gift cards (by DN).

Configuration has 4 sections.

General configuration

Enable. This option allows you to completely enable or disable the extension.

Card default amounts. Set the default amounts for gift cards. These values can be modified when creating a gift card. See the section "Creating a Gift Card" for more details.



Email configuration

Send gift card by email. Allows customers to send the gift card code to a friend via email. If this option is disabled, the gift card will be sent to the purchaser.

Email sender. Defines the identity of the sender for the gift card email.

Gift card email template. The email template used when sending the gift card code to the recipient.

Please make sure to customize the email template according to your requirements in:

Marketing => Email Templates

Expiration

Single use. If enabled, customers can only apply the gift card once, even if there is a remaining balance on the card.

Enable gift card expiration. Allows you to enable expiration for gift cards.

Expiration time (in days). Set the number of days after which the gift card will expire.

Discounts

Prevent purchasing gift card with another gift card. If enabled, customers will not be allowed to redeem a gift card to purchase another. This is necessary if you want to apply discounts to gift cards.

Prevent applying discounts on gift card products. Enable this option to ensure that customers cannot purchase a gift card with any discounts applied.



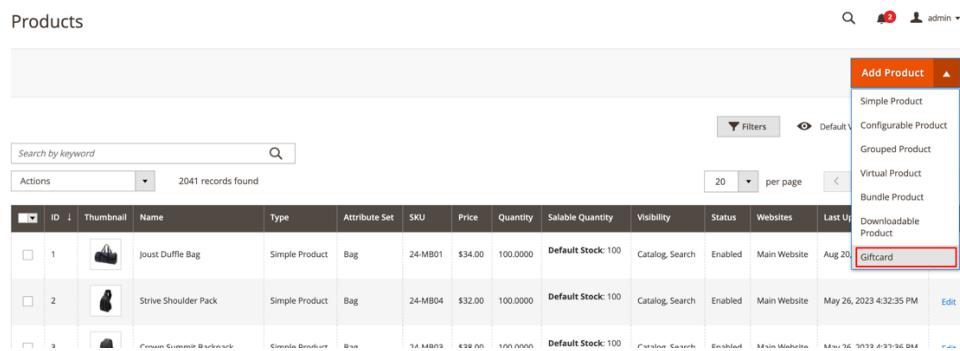
Creating a gift card

Creating a gift card product is as simple as creating any other Magento product.

Just go to:

Catalog => Products

And select "Gift card" from the dropdown "Add Product".



Set the common data for the gift card as you would for any other product (name, attribute set, SKU, stock configuration, categories, descriptions, etc.). Set the price to 0.

In the "Customizable Options" section, you will see several custom fields. Pay special attention to the "Card Amount" field, where you can define the available gift card values.

The remaining fields will be required from the customer when purchasing a gift card, enabling the extension to send the gift card to the recipient via email.



Important: Do not modify the SKU code of the custom options.

See custom options configuration screenshot in the next page.

Once you create and configure your gift card, you should see something like this in the frontend.



[Home](#) > [Giftcard](#)



Giftcard

[Be the first to review this product](#)

Sender name *

Maximum 64 characters

Friend name *

Maximum 64 characters

Friend email *

Maximum 128 characters

Friend message *

Maximum 512 characters

Date to send (set today to send immediately) *

-

▼

-

▼

-

▼

Card amount *

-- Please Select --

▼

Qty

1

Add to Cart

PayPal Buy Now

♥ ADD TO WISH LIST

📊 ADD TO COMPARE

Gift card short description

Gift card long description



Customizable Options



Custom options let customers choose the product variations they want.

[Import Options](#)

[Add Option](#)

20 per page

< 1 of 1 >

Sender name

Option Title *

Sender name

Option Type *

Field

Required

☐

Price

\$ 0.00

Price Type

Fixed

SKU

sender-name

Max Characters

64

Friend name

Option Title *

Friend name

Option Type *

Field

Required

☐

Price

\$ 0.00

Price Type

Fixed

SKU

friend-name

Max Characters

64

Friend email

Option Title *

Friend email

Option Type *

Field

Required

☐

Price

\$ 0.00

Price Type

Fixed

SKU

friend-email

Max Characters

128

Friend message

Option Title *

Friend message

Option Type *

Area

Required

☐

Price

\$ 0.00

Price Type

Fixed

SKU

friend-message

Max Characters

512

Date to send (set today to send immediately)

Option Title *

Date to send (set today to send immediately)

Option Type *

Date

Required

☐

Price

\$ 0.00

Price Type

Fixed

SKU

date-to-send

Card amount

Option Title *

Card amount

Option Type *

Drop-down

Required

☐

Title *	Price *	Price Type	SKU	
30	\$ 30	Fixed	price-30	
50	\$ 50	Fixed	price-50	
75	\$ 75	Fixed	price-75	
100	\$ 100	Fixed	price-100	
150	\$ 150	Fixed	price-150	
200	\$ 200	Fixed	price-200	
250	\$ 250	Fixed	price-250	

Add Value

20 per page




Applying a gift card

The extension provides two fields for customers to apply and redeem their gift card amount: one on the cart page and another on the checkout payment page.

LUMA Search entire store here...

What's New Women Men Gear Training Sale

Shopping Cart

Item	Price	Qty	Subtotal
 Push It Messenger Bag	\$45.00	1	\$45.00

Update Shopping Cart

[Apply Discount Code](#) [Apply Giftcard Code](#)

Enter giftcard code

Summary

Estimate Shipping and Tax

Enter your destination to get a shipping estimate.

Country
United States

State/Province
Please select a region, state or provi

Zip/Postal Code

Fiat Rate
☐ Fixed \$5.00

Best Way
☐ Table Rate \$15.00

Applying in the checkout


LUMA Search entire store here...

Shipping ☒ Review & Payments ☒

Payment Method

☐ Check / Money order

☐ Purchase Order

☐  PayPal Express Checkout [What is PayPal?](#)

[Apply Discount Code](#) [Apply Giftcard Code](#)

Enter giftcard code

Order Summary

Cart Subtotal	\$45.00
Shipping	\$5.00
Fiat Rate - Fixed	
Order Total	\$50.00

1 Item in Cart

Ship To:

652823614



Tracking gift cards in the backoffice

If you want to see a list of gift cards purchased and their current status, balance and movements, in the backoffice, go to:

Marketing => Gift card list

Card List 🔍 🔔 2 👤 admin

[Add New Giftcard](#)

Filters 👁️ Default View ⚙️ Columns

2 records found 20 per page < 1 of 1 >

<input type="checkbox"/>	ID	Created At	Code	Order Id	Total Amount	Available Amount	Email Date	Email Active	Status	Updated At	Expire At	Action
<input type="checkbox"/>	2	Oct 12, 2024 8:19:50 PM	GC-123456	0	\$100.00	\$23.00	Jan 21, 2024 1:00:00 AM	No	Active	Jan 21, 2024 1:00:00 AM	Jan 19, 2025 1:00:00 AM	Edit
<input type="checkbox"/>	3	Oct 12, 2024 2:00:00 AM	GC-8KVNRTD	7	\$100.00	\$100.00	Oct 12, 2024 9:02:19 PM	Yes	Active	Oct 12, 2024 2:00:00 AM	Oct 12, 2025 2:00:00 AM	Edit

You will see the most important information directly in the listing, but for more details, you can click the “Edit” link (refer to the screenshot on the next page).

On this screen, you can:

- **Modify the gift card data.** Some fields (such as amounts) are locked to protect data integrity and ensure consistency with orders, balances, etc.
- **Enable or disable the gift card.**
- **Delete the gift card if necessary.** Be careful, as deleting it will result in the loss of balance tracking for that gift card. It is recommended to disable the gift card rather than delete it, especially if it was purchased and generated from an order.
- **Adjust the email send date.** You can modify when the gift card will be sent by email.
- **Change the expiration date.** This is particularly useful if you need to extend it for a specific customer.
- **See detailed balance movements.**



Edit Giftcard

🔍 2 👤 admin ▾

← Back Delete Giftcard **Save**

Giftcard Information

Code	GC-123456
Total Amount	100.000000
Available Amount	23.000000
Order Id	0
Sender Name	Dani Sender
Friend Name	Dani Receiver
Friend Email	danidnm@gmail.com
Friend Message	Dani Message
Email Date	01/21/2024 📅
Email Sent	<input type="checkbox"/> No
Status	Active ▾
Created At	10/12/2024 📅
Updated At	01/21/2024 📅
Expire At	01/19/2025 📅

🔼 Filters 👁 Default View ⚙ Columns ▾
20 per page < 1 of 1 >

4 records found

<input type="checkbox"/>	Created At	Concept	Amount	Card Id	ID
<input type="checkbox"/>	2024-01-21 09:23:34	Spent in order 000000004	27.000000	2	1
<input type="checkbox"/>	2024-10-12 17:16:31	Spent in order 000000005	50.000000	2	2
<input type="checkbox"/>	2024-10-12 17:21:28	Spent in order 000000006	23.000000	2	3
<input type="checkbox"/>	2024-10-12 18:19:50	Cancel in order 000000006	-23.000000	2	4

Creating a gift card code manually

From the back office, there is also the option to manually create a new gift card code, which can be useful in certain situations to reward users who have experienced issues or to correct errors when purchasing a gift card from the frontend.

To do so, just go to the gift card list and press the button “Create gift card” on the top right (see section “Tracking gift cards in the backoffice”)



Having problems

Contact me at soy@solodani.com